

## Handelsbanken Auto Criteria – changes to fund rules

We will be changing the fund rules for the fund family Handelsbanken Auto Criteria on 30 September 2025. The changes do not impact the risk profile or the management fees of the funds and you do not need to take any action as a result of this information. This letter provides a description of the changes that are being made to the fund rules.

The following four funds will be subject to the changes:

Handelsbanken Auto 25 Criteria  
Handelsbanken Auto 50 Criteria  
Handelsbanken Auto 75 Criteria  
Handelsbanken Auto 100 Criteria

### Increased weighting in the global equity markets

The four funds invest in equity funds and fixed income funds to varying degrees, which is reflected in the name of the fund. The distribution between equities and fixed income in each fund will not be affected by the change. The difference is that the exposure in the equity portion will be redistributed between the Nordic and global equity markets as listed below, which is in line with similar funds in our fund management. The aim of the change is to increase the potential for better risk-adjusted returns over time.

Current proportion of equities	Proportion of equities as of 30 September
Nordic equity market: 50% Global equity market: 50%	Nordic equity market: 25% Global equity market: 75%

### Change in interest rate exposure

For funds in which interest rate exposure is permitted, the statement in the fund rules regarding exposure solely to the Swedish fixed income market will be deleted, and these funds will therefore be able to invest in interest-related securities and funds with global interest rate exposure. For fixed income investments, however, the investments in underlying fixed income funds may only occur in such funds that permit a currency risk against other currencies than the SEK of no more than 5 percent of the fund's value. For investments in other interest-related securities, those investments that are not in SEK must be hedged against the SEK to a minimum of 95 percent.

### Sustainability criteria in the prospectus of the funds

Due to unpredictable and rapid changes in our surroundings, we deem it necessary to create conditions that will allow us to quickly and effectively adapt the sustainability criteria of our funds. We would like to emphasize that the foundation for the fund company's principles for responsible investments and the funds' sustainability criteria remain intact. Given the changes, the fund rules will no longer include detailed information about the fund's specific sustainability criteria (e.g. information about which sectors are excluded) after 30 September 2025. Consequently, approval by the Swedish Financial Supervisory

Authority will no longer be required for any changes made to the sustainability criteria. The fund rules will instead refer to the fund's prospectus for more detailed information about current sustainability criteria.

#### Other changes

In addition to the changes described, the A9 share class that have not been launched will be eliminated due to low demand and some editorial changes have been made to § 8 regarding the funds' valuation in line with the wording for our other funds.

The updated fund rules have been approved by the Swedish Financial Supervisory Authority. If you do not accept the changes that will be entering into force, you are entitled at any time to sell your fund units free of charge. The fact sheet, prospectus and fund rules will be available as of 30 September at [handelsbankenfonder.se](http://handelsbankenfonder.se).

Sincerely,

Handelsbanken Fonder