

Changes to fund rules – sustainability orientation

On 1 September 2021, we will be changing the fund rules for the funds listed below. This does not result in any major change to the funds' investment focus or risk level, nor does this lead to any additional costs for you.

You do not need to take any action as a result of this information.

Fund
Handelsbanken Aktiv 30
Handelsbanken Aktiv 50
Handelsbanken Aktiv 70
Handelsbanken Aktiv 100

Sustainability orientation

The changes are in line with our primary objective of creating financial returns while contributing to a sustainable development. The sustainability requirements for the funds are stated in the fund rules.

International norms and guidelines for the environment, social responsibility and corporate governance are taken into consideration within the scope of the funds' investment focus. We exclude companies and funds with holdings within the alcohol, tobacco, cannabis, commercial gambling, weapons and war materials and pornography sectors, as well as fossil fuels. However, investments may occur in operations transitioning from fossil fuels to renewable energy production. We also exclude companies that are deemed to violate international norms and conventions with regard to human rights, work conditions and the environment.

The funds may invest in such funds that include securities that are issued for the specific purpose of financing improvements to the environment, climate, poverty, or one of the other 17 Sustainable Development Goals in accordance with the UN. Bonds issued for this purpose are normally referred to as green, sustainable or social bonds.

New fund rules

The new fund rules have been approved by the Swedish Financial Supervisory Authority. The updated fund rules, fact sheets and prospectuses will be available as of 1 September at www.handelsbankenfonder.no/funds.

Sincerely,

Handelsbanken Fonder