

Amendments to the Fund Rules – Microcap och Nanocap

This information is intended for unitholders in one or more of the funds listed below. Here you can read about changes that will take effect on 1 October 2026. These changes will not affect the funds' fees or investment objectives. You do not need to take any action as a result of this information.

Handelsbanken Microcap Sverige
Handelsbanken Microcap Norden
Handelsbanken Nanocap Sverige

Revised risk range

The risk measure applied to the fund is the standard deviation of returns, which reflects the fund's overall level of risk. This measure may vary considerably over time. Following the change, the fund aims to maintain a standard deviation of between 10% and 30% over rolling 24-month periods (previously 15% to 30%). Over shorter periods, however, the fund's overall risk may fall both below and above this range.

The decision to revise the standard deviation range is based on changes in market volatility. The change does not alter the fund's nature or investment profile but is an adjustment to reflect market developments.

Impact on the Fund Rules: Section 5

Section on Sustainability Criteria

In light of rapid and unpredictable changes in the world around us, we see a need to create conditions that enable us to adapt the funds' sustainability criteria quickly and efficiently. We would like to make it clear that the foundation of the management company's principles for responsible investment and the funds' sustainability criteria remains unchanged.

The change means that, going forward, the fund rules will no longer include details of a fund's specific sustainability criteria (for example, information on which activities are excluded). As a result, changes to the sustainability criteria will no longer require approval from the Swedish Financial Supervisory Authority (Finansinspektionen). Instead, the fund rules will refer to the fund's prospectus for a more detailed description of the sustainability criteria applied.

Impact on the Fund Rules: Section 5

Other Amendments and Updated Fund Rules

In addition to the changes described above, we have amended the wording to state that a description of the fund's benchmark index can be found in the Information Brochure (previously the factsheet).

Impact on the Fund Rules: Section 4

The updated fund rules have been approved by the Swedish Financial Supervisory Authority (Finansinspektionen). The Key Information Document (KID), information brochure, and amended fund rules will be available from 1 October 2026 at handelsbankenfonder.se.

Sincerely,

Handelsbanken Fonder