

August 2025

Handelsbanken Prime - Amended fund rules

We will be amending the fund rules for the fund group Handelsbanken Prime on August 22, 2025.

The changes do not impact the fund's investment focus or risk profile and do not result in any additional costs to you as a unit holder. You do not need to take any action as a result of this information. The Swedish Financial Supervisory Authority has approved the new fund rules.

The following five funds are affected:

Handelsbanken Prime Defensive

Handelsbanken Prime Balanced

Handelsbanken Prime Moderate

Handelsbanken Prime Opportunity

Handelsbanken Prime Potential

Section about sustainability criteria – impacts §5 in the fund rules

Due to unpredictable and rapid changes in our surrounding, we deem it necessary to create conditions that will allow us to quickly and effectively adapt the funds' sustainability criteria. We would like to emphasize that the foundation for the fund company's principles for responsible investments and the funds' sustainability criteria remain. Given the change, after August 22, 2025 the fund rules will no longer include detailed information about the fund's specific sustainability criteria (e.g. information about which sectors are excluded). Consequently, approval by the Swedish Financial Supervisory Authority will no longer be required for any changes made to the sustainability criteria. The fund rules will instead refer to the fund's prospectus for a more detailed information of current sustainability criteria.

In case you do not accept the changes, you have the right to sell your fund units free of charge. The fact sheet, prospectus and fund rules are available as of August 22, 2025 at www.handelsbankenfonder.se.

Sincerely

Handelsbanken Fonder