

August 2025

## Handelsbanken Selection - Amended fund rules

We will be amending the fund rules for the fund group Handelsbanken Selection on August 20, 2025. The changes do not impact the fund's investment focus or risk profile and do not result in any additional costs to you as a unit holder. You do not need to take any action as a result of this information. The Swedish Financial Supervisory Authority has approved the new fund rules.

### The following six funds are affected:

Handelsbanken Selection Global Equities  
Handelsbanken Selection Global Equities Criteria  
Handelsbanken Selection Swedish Equities  
Handelsbanken Selection Swedish Equities Criteria  
Handelsbanken Selection Fixed Income  
Handelsbanken Selection Fixed Income Criteria

## Section about sustainability criteria – impacts §5 in the fund rules

Due to unpredictable and rapid changes in our surrounding, we deem it necessary to create conditions that will allow us to quickly and effectively adapt the funds' sustainability criteria. We would like to emphasize that the foundation for the fund company's principles for responsible investments and the funds' sustainability criteria remain. Given the change, after August 20, 2025 the fund rules will no longer include detailed information about the fund's specific sustainability criteria (e.g. information about which sectors are excluded). Consequently, approval by the Swedish Financial Supervisory Authority will no longer be required for any changes made to the sustainability criteria. The fund rules will instead refer to the fund's prospectus for a more detailed information of current sustainability criteria.

## Other changes - impacts §§1, 9, 11 and 12 in the fund rules

In addition to the changes described above, we have also amended the fund rules so that going forward, a unit holder is also able to select insurance policies from other insurance underwriters in addition to Handelsbanken Liv Försäkringsaktiebolag. Moreover, we have added EUR share classes to the fund (A15 EUR and B15 EUR).

In case you do not accept the changes, you have the right to sell your fund units free of charge. The fact sheet, prospectus and fund rules will be available as of August 20, 2025 at [www.handelsbankenfonder.se](http://www.handelsbankenfonder.se).

Sincerely  
Handelsbanken Fonder